



IRA ROLLOVER Instructions to Plan Administrator

Date: _____

To: _____

From: _____

Address: _____

State: _____ Zip Code _____

Phone: _____

E-mail: _____

Account # _____

RE: Request for Charitable Distribution from Individual Retirement Account

As the owner of IRA account [_____] that is in the custody of your organization, I request that you transfer from that account the sum of [\$ _____] to:

Via Check:

Please issue a check in the amount of \$ _____ payable to:

Orange County Council, Boy Scouts of America Tax ID #95-1727660

Mail check to: Orange County Council, Boy Scouts of America
Attn: Devon Dougherty (714-546-8558 ext.145)
1211 East Dyer Road
Santa Ana, CA 92705



(For wire instructions, please call 714-546-8558 ext.145 or ext.180)

Please accept this form as my request to make a direct charitable distribution from my IRA. In your transmittal to the charity, please memorialize my name and address as the donor of record in connection with my transfer. Please copy me on your transmittal.

If you have any questions or need to contact me, I can be reached at the information listed above.

Thank you for your assistance in this matter.

Signature: _____